

Presentment Date and Time: August 20, 2009 at 2:00 p.m. (Prevailing Eastern Time)

Objection Deadline: August 17, 2009 at 4:00 p.m. (Prevailing Eastern Time)

Hearing Date and Time (Only if Objection Filed): September 16, 2009 at 10:00 a.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

)  
) Chapter 11 Case No.  
)

)  
) 08-13555 (JMP)  
)

)  
) (Jointly Administered)  
)

**NOTICE OF PRESENTMENT OF SETTLEMENT AGREEMENT  
PURSUANT TO RULE 9019 OF THE BANKRUPTCY RULES  
RESOLVING DISPUTE REGARDING BARCLAY'S MOTION  
PURSUANT TO RULE 60(b) AND FED. R. BANKR. P. 9024**

**PLEASE TAKE NOTICE** that the undersigned will present the annexed Settlement Agreement (the "Agreement") among American Express Travel Related Services Company Inc. and Barclays Capital Inc. for signature on **August 20, 2009 at 2:00 p.m. (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that unless a written objection to the proposed Agreement, with proof of service, is served and filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge's chambers and the undersigned so as to be received by **August 17, 2009 at 4:00 p.m. (Prevailing Eastern Time)**, there will not be a hearing and the Agreement may be signed.

**PLEASE TAKE FURTHER NOTICE** that if a written objection is timely served and filed, a hearing (the "Hearing") will be held to consider the Agreement on **September 16, 2009 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: August 6, 2009  
New York, New York

/s/ William M. O'Connor  
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